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Jacqueline Marcus

Attorneys for Lehman Brothers Holdings Inc. and Certain of its Affiliates

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

• 00 12555 (IMD)

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

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NOTICE OF WITHDRAWAL OF MOTION WITHOUT PREJUDICE

PLEASE TAKE NOTICE that the Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Section 105(a) of the Bankruptcy Code for Approval of (I) Partial Settlement Agreements Relating to Certain Credit Default Swap Agreements and Indentures and (II) Amendment to Partial Settlement Agreement Relating to Pebble Creek LCDO 2007-3 Credit Default Swap Agreement and Indenture [ECF No. 40573] is hereby withdrawn without prejudice solely with respect to the Settlement Agreement relating to Exum Ridge CBO 2007-2.

Dated: December 2, 2013 New York, New York

/s/ Jacqueline Marcus

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